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IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION

IN RE: HENRY L. WILTON,  
  
Debtor.

Case No. 10-36398-KRH  
Chapter 11

**NOTICE OF SUPPLEMENTAL EXHIBIT TO MOTION TO APPROVE COMPROMISE**

**PLEASE TAKE NOTICE THAT** Mountain Investments, LLC, by counsel and in connection with the *Consent Motion to Approve Compromise and to Authorize Sale of Property of the Estate Free and Clear of All Liens and Interests* [Docket No. 173] (the “Motion”), discloses the additional exhibit attached hereto as **Exhibit A** in support of the Motion.

**MOUNTAIN INVESTMENTS, LLC**

By: /s/ Jeremy S. Williams  
Counsel

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**EXHIBIT A**

## SUMMARY OF RECENT TRANSACTIONS FOR WILTON STOCK

Transaction	Shares	Price Per Share	Total Purchase Price
Private Sale (7/8/2010) (Daniel and Joy Hartshorn)	500.0000	\$400.00	\$200,000.00
Private Sale (3/2/2011) (Bank of Hampton Roads)	5468.3100	\$630.91	\$3,450,000.00
Public Auction (4/15/11) (Wilton Investment Co./Barry Wilton)	313.0999	\$800.00	\$250,479.92
Public Auction (5/16/11) (Paragon Bank)	135.0000	\$750.00	\$101,250.00
Public Auction (6/29/11) (Wells Fargo)	125.0000	\$650.00	\$81,250.00
<b>Total</b>	6541.4099	<b>\$624.17</b>	\$4,082,979.92